## Using your my529 education savings account just got easier

my529 is constantly simplifying how our customers save, send and spend their 529 money. Here are just a few examples:

**Personalized gifting portals**. Our Gift Program allows you to send friends and family a secure link to your customized gifting portal, where they can contribute funds to the beneficiary's account. Modify your profile for any occasion, such as birthdays, holidays or special achievements.

**Faster funds transfer.** When your student is headed to campus, our new expedited electronic payment method delivers funds to their school in about 2-3 business days.

**Convenient spending** — **and bookkeeping!** The new my529 Access Discover® Prepaid Card allows you to send your student to campus with allotted funds that they can use on qualified education expenses.

Explore these <u>fresh features for your account</u> or <u>what a my529 account can</u> offer you if you don't have one yet.



## **Important Legal Notice**

The my529 Access Discover® Prepaid Card is issued by Central Bank of Kansas City, Member FDIC. Discover and the Discover acceptance mark are service marks used by Central Bank of Kansas City under license from Discover Financial Services. Certain fees, terms, and conditions are associated with the approval, maintenance, and use of the Card. You should consult your Cardholder Agreement and Fee Schedule at my529accesscard.com. If you have any questions regarding the Card or such fees, terms, and conditions, you can contact us 24/7/365 toll-free at 1.844-545-0805.

Investing is an important decision. The investments in your account may vary with market conditions and could lose value. Carefully read the Program Description in its entirety for more information and consider all investment objectives, risks, charges and expenses before investing. For a copy of the Program Description, call 800.418.2551 or visit my529.org.

Investments in my529 are not insured or guaranteed by my529, the Utah Board of Higher Education, the Utah Education Savings Board of Trustees, any other state or federal agency, or any third party. However, Federal Deposit Insurance Corporation (FDIC) insurance is provided for the FDIC-Insured investment option. In addition, my529 offers investment options that are partially insured for the portion of the respective investment option that includes FDIC-insured accounts as an underlying investment.

The state in which you or your beneficiary pay taxes or live may offer a 529 plan that provides state tax or other benefits, such as financial aid, scholarship funds and protection from creditors, not otherwise available to you by investing in my529. You should consider such benefits, if any, before investing in my529.

my529 does not provide legal, financial, investment or tax advice. You should consult your own tax or legal advisor to determine the effect of federal and state tax laws on your particular situation.